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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 5<sup>th</sup> of January, 2009, I caused a copy of the following document:

FIFTH NOTICE OF ADJOURNMENT OF HEARING WITH  
RESPECT TO RECONSIDERATION OF COURT'S  
SEPTEMBER 17, 2008 INTERIM ORDER (I) AUTHORIZING  
DEBTOR TO OBTAIN POSTPETITION FINANCING  
PURSUANT TO SECTIONS 363 AND 364 OF BANKRUPTCY  
CODE AND (II) GRANTING LIENS AND SUPERPRIORITY

CLAIMS TO POSTPETITION LENDERS PURSUANT TO  
SECTION 364 OF BANKRUPTCY CODE,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by United States Postal  
Service for delivery by first class mail.

/s/ Rena K. Ceron

RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 9<sup>th</sup> day of January, 2009

/s/ Bryn Fuller

Bryn Fuller

Notary Public, State of New York

No. 01FU6153697

Qualified in New York County

Commission Expires Oct. 16, 2010

**Exhibit A**

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**Exhibit B**

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**Exhibit C**

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